

RELEVANT INFORMATION

SECURITIES ISSUANCE

BANCO DE BOGOTÁ

(April 29, 2016)

Banco de Bogotá informs that it has granted a mandate on Credit Suisse, HSBC and JP Morgan to organize meetings with investors in the United States and in Europe, which will begin on May 3, 2016. As a result of these meetings and in accordance with market conditions, the Bank could carry out a subordinated bond issuance subject to Rule 144A and Regulation S under the United States Securities Act. The issuance would be eligible to be included as additional capital (Tier 2) in the Bank's technical equity. In the case that the issuance is carried out, its structure would be similar to the Bank's currently existing issuance of subordinated notes, 5.375% coupon, with maturity date on February/2023. The structure will not include any loss-absorption mechanism.

Bogotá, April 29, 2016