

**RELEVANT INFORMATION**

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Banco de Bogotá informs that today it successfully issued subordinated bonds in dollars in the international markets by the size of USD 500 million.

Bonds issued by Banco de Bogotá have a 10 year maturity, a 5.95% coupon.

Demand for the issuance was close to USD 1.300 million, which surpassed 2.5 times the placed amount. It involved the participation of more than 125 international investors.

These USD 500 million correspond to the reopening of the issuance held on 12 May 2016, which maturity is May 12, 2026 and total placed amount was USD 600 million. Therefore the total amount of Banco de Bogotá subordinated bonds 2026 is USD 1.100 million, which are subject to terms and conditions of the respective offering memorandum.

Bogota, October 28, 2016.